



# THOMPSON HINE

Please join us for . . .

REGULATION: CHALLENGE OR BUSINESS OPPORTUNITY?

The 3rd Annual New York Hedge Fund Seminar presented by Thompson Hine LLP

**Friday, October 24, 2008**

9:00 a.m. - 1:00 p.m.

**The Harvard Club of New York City**

27 West 44th Street • New York, New York

[www.hcny.com/](http://www.hcny.com/)

**Please register online by October 10 at:**

**[www.ThompsonHine.com/register/hedgefund2008](http://www.ThompsonHine.com/register/hedgefund2008)**

There is no charge for the day's activities.

**For more information, contact:**

Stacy Weiner at 202.263.4127 or [Stacy.Weiner@ThompsonHine.com](mailto:Stacy.Weiner@ThompsonHine.com)

## Agenda:

8:30 a.m. Registration & Continental Breakfast

9:00 a.m. Welcoming Remarks  
Richard Heller, Thompson Hine

9:15 a.m. Hedge Fund Marketing in the Internet Age  
*panel sponsored by the Hedge Fund Association*

### Panelists:

Mitch Ackles, Hedge Fund PR  
Phillip Goldstein, Bulldog Investors  
Richard Heller, Thompson Hine  
James Jalil, Thompson Hine  
Evan Rapoport, HedgeCo Networks



**Moderator:** Michael J. Levas, Olympian Partners, LP

10:15 a.m. Networking Break

10:30 a.m. What's So Bad About Registration?

### Panelists:

Don Mendelsohn, Thompson Hine  
JoAnn Strasser, Thompson Hine  
Mike Wible, Thompson Hine

11:30 a.m. Compliance Considerations in Marketing

### Panelists:

Christopher Mears, Rothstein Kass  
Ted Post, J.P. Morgan  
Anu Vohra, Citi Private Bank  
Sam Weiser, Sellers Capital  
Christine Woodhouse, The Taylor Companies

**Moderator:** David Rines, Thompson Hine

12:15 p.m. Lunch

**Keynote Speaker:** Phillip Goldstein, Bulldog Investors

In 1992, Phillip Goldstein and his partner, Steve Samuels, founded Bulldog Investors, a value-oriented group of hedge funds. Mr. Goldstein is a widely quoted expert on closed-end funds, hedge funds, value investing, investor activism, corporate governance and securities regulation. In 2006, Mr. Goldstein and Bulldog Investors succeeded in a legal challenge to invalidate the SEC's controversial rule to register hedge funds. They have also challenged securities regulations that prohibit truthful, non-misleading communication by companies and other market participants. In pursuit of the latter objective, Bulldog Investors is currently seeking to have a court invalidate as unconstitutional a regulation that prohibits unrestricted access to its website.

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