

# MCALINDEN RESEARCH

## **Hedge Fund Industry Veteran and Hedge Funds Care Founder Rob Davis Joins Global Investment Strategy Firm McAlinden Research as Managing Director**

NEW YORK - March 13, 2013 - McAlinden Research, a division of Catalpa Capital Advisors, announced today that industry veteran Rob Davis has joined the investment strategy firm as Managing Director. Rob Davis began his career in institutional equity sales prior to focusing on hedge fund services when he joined Montgomery Securities' new prime brokerage business in 1995. Four years later he founded Hedge Funds Care, the hedge fund industry charity with the mission of saving children from the trauma of abuse. In the interim he has combined new business development in the hedge fund services space with building Hedge Funds Care into a global organization.

Founded by Joe McAlinden, former Chief Investment Strategist and Chief Investment Officer of Morgan Stanley Investment Management, McAlinden Research focuses on identifying actionable investment themes early in their cycle, through a proprietary process gleaned from his years at Morgan Stanley, Dillon Read and Argus Research.

Said Davis, "Joe is one of those rare people who are able to identify the seeds of 'change on the way' before it becomes obvious, a case in point being how he called the upturn in the U.S. housing market toward the end of 2011. He was ridiculed at the time, but as we now know, was very right."

Said McAlinden, "I have worked with many professionals over the years, but few with the depth of investment acumen and communication skills that Rob brings to his work. I am very pleased that he has joined us to participate in the process and growth of our business."

### **About McAlinden Research**

A division of Catalpa Capital Advisors, McAlinden Research provides a suite of daily and weekly reports that draw attention to critical inflection points, change, and trends in the global economy from the same daily flow of data and events available to all, but viewed through the analytical lens of Joe McAlinden and his team. Clients of McAlinden Research include pension funds, sovereign wealth funds, private banks, asset managers, and wealth advisors from around the world, who use the research as a resource to flag thematic investment ideas or simply to track the markets and global economy more efficiently.

For additional information about the firm and its offerings, please visit <http://www.catalpacapital.com/site/research>.

For general inquiries, or to request a trial subscription, please contact:

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