



SCHULTZE ASSET MANAGEMENT, LLC

Schultze Asset Management Founder George Schultze Provides Insights to Students in Harvard Business School Corporate Restructuring Course

PURCHASE, NY - February 28, 2013 - George Schultze, Founder and Managing Member of Schultze Asset Management, LLC ("SAM"), was a lead speaker today in Harvard Business School's *Creating Value Through Corporate Restructuring* course taught by Professor Stuart Gilson. During this morning's two sessions, he discussed important risks and opportunities for distressed securities investors in mature industries as demonstrated by the Harvard Business Review case ("Arch Wireless, Inc.") which Mr. Schultze helped develop based on his experiences investing in that company.

"It's always a great honor to join Professor Gilson as a guest speaker in his class. Both the professor and students are outstanding, and each year that I participate, I learn something new as well," said Mr. Schultze. "Today's capital markets show interesting similarities for post-reorganization securities to those evident when Arch Wireless restructured a number of years ago," he added. Mr. Schultze also noted that companies in many of today's very mature industries - such as publishing, yellow pages, and commodity production - could benefit from the extreme cost cutting and other shareholder-friendly actions that Arch management employed after it emerged from reorganization.

About Schultze Asset Management, LLC

Schultze Asset Management, LLC ("SAM") is a specialist alternative investments firm founded by George Schultze in 1998. It manages pooled investment vehicles and managed accounts for hundreds of clients worldwide with a particular emphasis on event-driven and distressed securities investing. Additional information on the firm can be found at <http://www.samco.net>.

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